

PRESS RELEASE

The bond “€300,000,000 1.750 per cent. Senior Preferred Notes due 23 May 2023”, issued on 23rd October 2019, has been admitted to trading on ExtraMOT Pro

Milan, 28th October 2019 – BFF Banking Group announces that today its new bond issuance “€300,000,000 1.750 per cent. Senior Preferred Notes due 23 May 2023” (the “Notes”), unsecured and rated “Ba1” by the rating agency Moody’s, placed on 16th October 2019, issued on 23rd October 2019 and already listed with **ISIN code XS2068241400** on the Main Securities Market (MSM) managed by the Irish Stock Exchange (ISE), has been admitted to trading on the Professional Segment of the non-regulated market ExtraMOT (ExtraMOT Pro), organised and managed by the Italian Stock Exchange (Borsa Italiana S.p.A.). The start date for trading is tomorrow, 29th October 2019.

The decision to apply for admission to trading also on the ExtraMOT Pro market derives from the intent to increase the visibility and liquidity of the Notes.

The Notes have a minimum denomination of Euro 100,000, a fixed rate of 1.75% per annum, maturity on 23rd May 2023, and were issued under the Euro Medium Term Note (EMTN) Programme for Euro 1 billion, established by Banca Farmafactoring S.p.A. on 30th November 2018 under the Base Prospectus, as last supplemented on 8th October 2019.

For further information on the Notes, please refer to the press releases published on 9th October and 16th October 2019.

This communication (and the information contained therein) does not constitute an offer or a solicitation to subscribe for or purchase any securities. The securities described herein have not been and will not be registered under the United States Securities Act of 1993 (as amended) (the “Securities Act”). The securities described herein may not be offered, sold or delivered within the United States or to “U.S. persons” (as defined in Regulation S under the Securities Act) as part of their initial offering. The securities described herein may be initially offered and sold only outside the United States in reliance on Regulation S under the Securities Act and subsequent resales may be made only in accordance with applicable law. Copies of this announcement are not being made and may not be distributed in or sent to the United States, Canada, Australia or Japan.

This press release is available online on BFF Group’s website www.bffgroup.com within the section *Investors > Press Releases*.



BFF Banking Group, listed on the Milan Stock Exchange since 2017, is the leading player specialised in the management and non-recourse factoring of trade receivables due from the Public Administrations in Europe. The Group operates in Italy, Croatia, Czech Republic, France, Greece, Poland, Portugal, Slovakia and Spain. It is also active in Germany, The Netherlands and Ireland with on-line term deposits, by serving a total of 12 Countries across Europe. In 2018 it reported a consolidated Adjusted Net Profit of € 91.8 million, with a 11.6% Group CET1 ratio at the end of June 2019. www.bffgroup.com

Contacts

Investor Relations

Enrico Tadiotto, Claudia Zolin

investor.relations@bffgroup.com

+39 02 49905 458 | +39 02 49905 620

+39 338 5772272

Media Relations

Alessia Barrera, Gianluca Basciu

newsroom@bffgroup.com

+39 02 49905 616 | +39 02 49905 623

+39 340 3434065